

# M-RETS RTC Registration Guide for Oregon DEQ Clean Fuels Program

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# Introduction

This document is an instructional guide for organizations looking to use the M-RETS<sup>®</sup> Renewable Thermal Tracking System (RTC) for compliance with the Oregon Clean Fuels Program (CFP). M-RETS supports a variety of renewable thermal technologies including; renewably produced hydrogen, ground source heat pumps, renewable natural gas, sewer/wastewater heat recovery. For a full list of the currently approved resource types and feed stocks refer to Appendix B of the M-RETS Renewable Thermal Operating procedures. M-RETS will support state utility commissions and other state energy regulators to implement policies and rules, including what qualifies as an eligible generation technology.

The Oregon CFP requires the use of this tracking system just for renewable natural gas that has been injected into pipelines and then booked and claimed as being used in Oregon. Renewable natural gas producers must register with and receive approval for their fuel pathways prior to it being reported in the CFP. More information on the Clean Fuels Program can be found on its website here: <a href="https://www.oregon.gov/deq/ghgp/cfp/Pages/default.aspx">https://www.oregon.gov/deq/ghgp/cfp/Pages/default.aspx</a> and questions specific to the program should be directed to Oregon Department of Environmental Quality staff at OregonCleanFuels@DEQ.Oregon.gov

The following sections will help the user, register an Organization account subscription with M-RETS, register an RTC Generator, report generation, and manage their RTCs. The M-RETS® Administrator is available to assist you throughout the registration process. Please call 651-900-7891, or email at <u>systemadmin@mrets.org</u>

# **Register An Organization**

The following section will guide you through the steps necessary to create an M-RETS<sup>®</sup> RTC Organization account.

#### Step 1: Review Registry Documents

**Registry Documents** 

- <u>M-RETS<sup>®</sup> Renewable Thermal Operating Procedures</u>
- MRETS Terms of Use

#### Step 2: Complete the Online Registration

You can register a new organization in our Web Portal.

1a) Select the 'Renewable Thermal' button to begin the RTC Organization Account Registration.





Regi	Register your Organization								
	Already Have an account? <u>Sign In</u>   Organization already registered? <u>Contact System</u> <u>Administrator</u>								
	Select the type of renewable en	ergy you work with:							
	Renewable Electricity	Renewable Thermal							

1b) Complete the Organization Type and User information

Ready Have an account? Sign In   Organization already registered? Contact System         Administrator         Image: Contact Info         Image: Contact I	Altready Have an account? <u>Sign In 1</u> Organization already registered? <u>Contact System</u> <u>Administrator</u> Image: Contact Info       Billing       Confirm       Successl         Organization       Account       Contact Info       Billing       Confirm       Successl         Type       Account       Contact Info       Billing       Confirm       Successl         What type of organization are you registering?*       Renewable Thermal Generator or       Cooperative Utility         Municipal or Crown Utility       Voluntary Market Participant       Investor-Owned Utility       Public Interest Organization         Independent Reporting Entity (IRE)       Program Administrator/State or       Provincial Regulator         Other       First Name*	Register vour	Organization
Administrator	Administrator	_	_
Organization     Account     Contact Info     Billing     Confirm     Success1       Type     Type     Contact Info     Contact Info     Contact Info     Success1       What type of organization are you registering?*     Renewable Thermal Generator or     Cooperative Utility       Marketer     Municipal or Crown Utility     Voluntary Market Participant       Investor-Owned Utility     Public Interest Organization       Independent Reporting Entity (RE)     Program Administrator/State or Provincial Regulator       Other     First Name*	Organization Type       Account Type       Contact Info Contact Info       Billing Contact Info       Confirm       Successi         What type of organization are you registering?*       Renewable Thermal Generator or       Cooperative Utility         Marketer       Municipal or Crown Utility       Voluntary Market Participant         Investor-Owned Utility       Public Interest Organization         Independent Reporting Entity (IRE)       Program Administrator/State or Provincial Regulator         Other         First Name*		zation already registered? <u>Contact System</u>
Type     Type     Contact Info       What type of organization are you registering?*     Cooperative Utility       Marketer     Cooperative Utility       Municipal or Crown Utility     Voluntary Market Participant       Investor-Owned Utility     Public Interest Organization       Independent Reporting Entity (IRE)     Program Administrator/State or Provincial Regulator       Other     First Name*	Type     Type     Contact Info       What type of organization are you registering?*     Renewable Thermal Generator or     Cooperative Utility       Marketer     Municipal or Crown Utility     Voluntary Market Participant       Investor-Owned Utility     Public Interest Organization       Independent Reporting Entity (IRE)     Program Administrator/State or Provincial Regulator       Other     First Name*	<b>1</b> 3	
Renewable Thermal Generator or     According Cooperative Utility Marketer     Municipal or Crown Utility     Investor-Owned Utility     Independent Reporting Entity (IRE)     Program Administrator/State or     Provincial Regulator     Other First Name*  Last Name*  Email eddress*	Renewable Thermal Generator or     Cooperative Utility Marketer     Municipal or Crown Utility     Voluntary Market Participant     Investor-Owned Utility     Public Interest Organization     Independent Reporting Entity (IRE)     Program Administrator/State or     Provincial Regulator     Other First Name*  Last Name*  Email address*		
Marketer Marketer Municipal or Crown Utility Voluntary Market Participant Investor-Owned Utility Investor-Owned Utility Independent Reporting Entity (IRE) Program Administrator/State or Provincial Regulator Other First Name* Last Name* Email address*	Marketer Marketer Municipal or Crown Utility Nuncipal or Crown Utility	What type of organization are you register	ing?*
Municipal or Crown Utility     Voluntary Market Participant     Investor-Owned Utility     Public Interest Organization     Independent Reporting Entity (IRE)     Other  First Name*  Last Name*  Email address*	Municipal or Crown Utility     Voluntary Market Participant     Investor-Owned Utility     Program Administrator/State or     Provincial Regulator     Other  First Name*  Last Name*  Email address*	0	O Cooperative Utility
Independent Reporting Entity (IRE) Program Administrator/State or Provincial Regulator Other First Name*  Last Name*  Email address*	Independent Reporting Entity (IRE) Program Administrator/State or Provincial Regulator Other First Name*  Last Name*  Email address*		<ul> <li>Voluntary Market Participant</li> </ul>
Independent Reporting Entity (IRE) Program Administrator/State or Provincial Regulator Other First Name* Last Name* Email address*	Independent Reporting Entity (IRE) Program Administrator/State or Provincial Regulator Other First Name* Last Name* Email address*	Investor-Owned Utility	Public Interest Organization
Other First Name* Lest Name* Email address*	Other First Name* Lest Name* Email address*	0	0
Email address*	Email address*	0.01	Provincial Regulator
Lest Name* Email address*	Last Name* Email address*	O Other	
Email address*	Email address*	First Name*	
Email address*	Email address*		
		Last Name*	
		Email address*	
Email address confirmation*	Email address confirmation*		
Email address confirmation*	Email address confirmation*		
		Email address confirmation*	

1c) Select the Account Type. For more information about the M-RETS Organization Subscriptions, and fees, refer to our <u>website</u>. To register an account for the purpose of complying with the Oregon CFP, a **General Account Subscription** is required.

	<b>~</b> —	-2-			-(5)-	6				
	Organization Type	Account Type	Contact Info	Billing Contact Info	Confirm	Success!				
Sel	ect the M-RET	S account ty	rpe you would	like to setup*:						
0	Generator Acc	count				No Fee	9			
0	○ General Account \$2200 per year									
0	Independent F	Reporting Er	ntity			No Fee	þ			
0	O Program Administrator No Fee									
0	Market Administrator No Fe									
0	Regulator					No Fee	9			

## 1d) Complete your organization's contact information

istrator				gistereu: <u>Cor</u>	ntact System
Ø—	- 🕗 —	-3-		-5-	-6
rganization Type	Account Type	Contact Info	Billing Contact Info	Confirm	Success!
t Name* Role* zation Name*					
s*					
S*					



1e) Complete the Billing Contact Information.

Regist Already Have an	-				
<u>Administrator</u>				$\sim$	
Organization Type	Account Type	Contact Info	Billing Contact Info	Confirm	G Success!
Billing Contact Nan	1e*				
Billing Address*					



1f) Confirm the registration information is correct.



Back

Submit



1g) Submit the registration. The M-RETS Administrator will review the registration and contact you if there is additional information needed. Once the application has been approved, you will receive an email confirmation.





Step 3: Create Account(s) & Additional Logins

After the Organization account approval, the M-RETS Administrator will send the designated Organization Admin an invite to log into the system. Additional users and RTC accounts can then be created from inside the organization.



# **Register an RTC Generator**

Each RTC Generator will need to be registered. To begin the registration:

- 1.Log into your RTC Organization Dashboard.
- 2. Select the Generators button in the lefthand menu to navigate to the Generators Dashboard.
- 3. Select the "Add New Generator" button.

× 🔇 M-RETS																			e	Bryan G	iower -
Deshboard	Generators	Active	Drafts	Pending	g Inactive																
Oertificates																	-	Auto New	Canaratar Brow	<u>+</u>	٥
2 <sup>2</sup> Transactions	Generator +		H-RETS ID		Thermal Resource 1,		Feedstock \		Pipeline Connected 1	COD 15			Mate Province 1		Eligibility		Submission User 1		Submission Date		
r Accounts	Ellar.		Fiber	×	Fibe-	Ý	Film-	v	Proc.	-		Y Fille.	Fitur	~	Filter	×	Fiber	~	Filter		×
Generators											No Results								: 25 + 0-0 s		
Generation																		Hows per pag	. 23 4 0-01	ru (	
• Programs																					
Э Нефр																					
Documentation																					

Complete the Generator Registration. There are seven registration tabs to complete:

× @ M-RETS	Main RT Organization 🗸							e Alice				
Dashboard	Edit RNG of Oregon							Save Changes	Cancel			
O Certificates	General Owner	Operator Engineering	Fuel(s) Carbon	Pathway	Documents							
$\rightleftharpoons$ Transactions	∠ Transactions ▲ Fields labeled with this icon will change this generator's status to PENDING.											
Accounts	GENERAL INFORMATION				REPORTING AND IS	SUANCE						
(§) Generators	Facility Name *	RNG of Oregon	RNG of Oregon				Self Reporting	•	• 🔺			
Generation					Issuance Account 🛈 *		My biogas account		•			
Programs	LOCATION											
(?) Help	Country *	United States	United States									
Documentation	State or Province *	Oregon		] ▲								
	County or Municipality *	Wake		] ▲								
	Facility Photo *	Choose File No file ch	iosen									

- General: General information about the Generator including Location and Reporting Entity. RTC Generators reporting CI scores are required to use a Reporting Entity. The Third-Party Engineer used to prepare the CI Reporting can also report the generation injections for the Generator. M-RETS currently has two verified Independent Reporting Entities (IRE). Contact the M-RETS Administrator if you would like your Third-Party Engineer to register as an Independent Reporting Entity. RTC Generators are charged a one-time registration fee of \$1500, however; Generators that register and use an IRE for the full first year of generation may have this fee waived if the IRE verifies through a signed legal attestation that the information submitted through the registration process is true and correct.
- Owner: General ownership information including Ownership Type and Contact information. If the RTC Generator is registered by a designated responsible party on behalf of an owner, the owner will need to sign our Schedule A: Designation of Responsible Party RTC.
- Operator: Contact Information for the Facility Operator and Licensed Engineer.
- Engineering: Injection Type, Metering Information, and engineering details such as Commenced Operation Date and Plant Capacity (monthly and annual).
- Fuel(s): Designation of Thermal Resource, Feedstock(s), and Program Eligibilities. Participants of the Oregon Clean Fuels Program should designate the "Oregon CFP Registered" Program Eligibility from the Program Eligibility Dropdown located in the Fuel(s) tab of the Generator Registration. The 'Oregon Fuel Pathway Code' should be reported in the field provided. If you only have approval for a temporary fuel pathway code when you register, use the temporary fuel pathway code is replaced with a provisional or full fuel pathway code, the M-RETS user must notify the M-RETS Administrator.

• If your facility has multiple fuel pathways, for registration purposes, use the fuel pathway code that the majority of the RNG you will produce is created from. For retiring RTCs, the fuel pathway name and specific fuel pathway code will be used for each unique fuel pathway.

× 👌 M-RETS	Main RT Organization 🗸			
Dashboard	General Owner Operator E	Engineering Fuel(s)	Carbon Pathway Docur	nents Administrator
© Certificates	Fields labeled with this icon will change this gener	ator's status to PENDING.		
ightarrow Transactions	Add New Thermal Resource			
ৰুত্ৰ Accounts	RENEWABLE NATURAL GAS		Remove Renewable Nata	ıral G
(🔄 Generators	Thermal Resource *	Renewable Natural Gas	•	
C Generation	Feedstock(s) *	Renewable Natural Gas	•	
Frograms	Label (optional)			
? Help	Program Eligibility You can select multiple program eligibilities.			•
Documentation	Disabled eligibilities are managed directly by the Program Administrator. Contact them directly for more information.	Oregon CFP Registered Oregon Fuel Pathway Code	tered from Renewable Natural Gas	

- Fuel Pathway: Add the staff summary documenting the final CFP certified CI score, the OR-GREET tier 1 or tier 2 calculator used to estimate the CI score for provisional or fuel pathways or application documentation for temporary fuel pathways, and the supporting documentation prepared by the Third-Party Engineer.
- Documentation: Documents supporting the RTC Registration including:
  - o Schedule A: Designation of Responsible Party RTC
  - Engineering Report prepared by a licensed Professional Engineer
    - A detailed description of the system and its components
      - Documentation for measuring and verifying the quantities of each feedstock
      - fuel /feedstock sources
        - Fuel processing
        - Description of Interconnection/Injection point and measurement
        - Pipeline details
        - End user
      - Process flow diagram
      - (Third party PE Required) Initial review of fuel pathways/carbon intensity score (<u>Reference</u>)
        - Analysis of the Carbon Intensity and assessment methodology
        - Review all inputs and outputs that could affect CI
      - PE stamp and credentials
- Any additional documentation requested by M-RETS to verify the registration information:
  - It is helpful for generators to include a generator interconnection agreement if the generator is connected to a natural gas pipeline or a natural gas distribution network.
     b. Any local, state, or provincial documentation or permits that can substantiate the generator registration data.
- The Oregon Clean Fuels Program requires the following documents to be uploaded:
  - o Staff Summary fuel pathway details and final CI score.
  - $\,\circ\,$  Screenshot of certified CI score from the CFP Alternative Fuel Portal

Before generation can be uploaded the M-RETS Administrator must review and approve the generator.

# **Reporting RTC Generation**

The Renewable Thermal System (RTC) system requires Independent Reporting Entities (IRE) to report generation in Dekatherms (Dth) and submit proof of injection/generation. *Note: the IRE must upload 100% of their generation even if the total percentage is not allocated for RTC creation.* 

The IRE should log into their RTC Dashboard and select "Generation" from the left menu.

×	📿 M-RETS	Main RT Organization 🗸		😫 Alice Super 🗸							
٢	Dashboard										
0	Certificates	Welcome to M-RETS! We've improved our platform to better serve Renewable Energy Markets across	s North America.								
₽	Transactions	QUICK LINKS									
¢0	Accounts	APIs	Documentation	Негр							
۲	Generators	Fully functional and stable API now available to all General Account holders.	Read our documentation for anything related to certificates, transactions, fuels, generators and more.	Head over to our help section if you need tips on using our new portal.							
9	Generation	2 Open APIs	C Go to Documentation	C Go to Help							
5	Programs	Need assistance? Head over to our help section or contact our support team to	help you get started.								
0	Help										
	Documentation										

#### Select "Add New Entry" in the upper right-hand corner.

Dashboard	Generation	Activity Log	Annual Production	Pending						
O Certificates									Add New Entry	teset 🛓 🗘
	Generator 1	Pipeline Connected	M-RETS ID	Reporting Entity	Activity Date $\psi$ ①	Period Start 1 🕔	Period End 🐧 🕕	Posted Dth	Thermal Resource	Feedstock 1
♦ Accounts	Filter 🗸	Filter 🗸	Filter 🗸	Filter 🗸	Filter 🗸	Filter 🗸	Filter 🗸	Filter 🗸	Filter 🗸	Filter
	My Biogas generator	No	M1111	*	08/01/2022 16:35	07/01/2022	07/31/2022	100	Renewable Natural Gas, Biogas	Renewable Natural G
Generators	My Biogas generator	No	M1111	2	07/28/2022 16:13	06/01/2022	06/30/2022	1000	Renewable Natural Gas, Biogas	Renewable Natural G
Generation	My Biogas generator	No	M1111	2	07/21/2022 15:54	06/01/2022	06/30/2022	10000	Renewable Natural Gas, Biogas	Renewable Natural (
-	My Biogas generator	No	M1111	e.	07/21/2022 15:47	06/01/2022	06/30/2022	100000	Renewable Natural Gas, Biogas	Renewable Natural G
Programs	My Biogas generator	No	M1111	s	07/20/2022 16:46	11/01/2017	11/30/2017	50	Renewable Natural Gas, Biogas	Renewable Natural (
?) Help	My Biogas generator	No	M1111	2	07/20/2022 16:46	10/01/2018	10/31/2018	50	Renewable Natural Gas, Biogas	Renewable Natural 0
Documentation	My Biogas generator	No	M1111	*	07/20/2022 16:46	07/01/2018	07/31/2018	90	Renewable Natural Gas, Biogas	Renewable Natural
	My Biogas generator	No	M1111	2	07/20/2022 16:46	08/01/2018	08/31/2018	100	Renewable Natural Gas, Biogas	Renewable Natural
	My Biogas generator	No	M1111	*	07/20/2022 16:46	09/01/2018	09/30/2018	500	Renewable Natural Gas, Biogas	Renewable Natural G
	My Biogas generator	No	M1111		07/20/2022 16:46	12/01/2016	12/31/2016	1000	Renewable Natural Gas. Biogas	Renewable Natural G
	My Biogas generator	No	M1111	2	07/20/2022 16:46	11/01/2016	11/30/2016	6200	Renewable Natural Gas, Biogas	Renewable Natural G
								F	Rows per page: 25 - 1-11	lof11 < >

#### Step 1: Select Generator and Report Generation

The IRE will select the Generator to upload generation. The IRE must fill out the reporting Period, Total Injected DTH and declare if the generation is 100% renewable. Once you have filled out the corresponding fields select 'Next.

× ⊘ M-RETS	Main RT Organization 🗸	e Allce Super 🗸
Dashboard	Add Generation	
O Certificates		
	3	3(4)
♦€ Accounts	Generator	Allocation Documentation Review
Generators	GENERATOR *	
C Generation	Select a Generator	
Programs	PERIOD Start Date *	End Date *
⑦ Help		MMODIYYY
Documentation	TOTAL INJECTED DTH Quantity Dth *	Is this 100% renewable? *
	0	● Yes ○ No
		Bak Not

#### Step 2: Fuel Allocation and Qualified Issuance

Generators must report 100% of the gas injected into the system from the Generator at the injection point, even if the gas will not be tracked in M-RETS. This ensures that M-RETS can serve as a central repository for programs, including those not affiliated with M-RETS, to prevent double-counting. M-RETS will not create certificates for the generation entered and designated as not being tracked in M-RETS. To designate the number of certificates or the percentage of the injected gas sought for certificate issuance in M-RETS, the IRE will select the: "Edit Qualified Issuance" button from the Allocation screen to designate the quantity of reported generation that is qualified for RTC issuance. If a portion of generation was sold into another program (e.g., California's LCFS) those portions are not Qualified for issuance.

#### **RTC Qualified Issuance Options:**

- Qualified Generation: any generation that qualifies for certificate issuance.
- Non-Qualified Generation: generation that does not qualify for certificate issuance.
   Includes generation intended for a program that does not recognize M-RETS or is not considered renewable (e.g., non-renewable additives)
- Partially Qualified Generation: generation that only partially qualifies for certificate issuance.

Add Generation					
	Generator	2 Allocation	3 Documentation	(a) Review	
ALLOCATION		1.000.000.011			Fuel allocation type
Feedstock	Qualified Issuance				<ul> <li>Percentage Quantity</li> <li>Percentage</li> </ul>
Renewable Natural Gas	All Qualified for RTC	creation	Edit Qualified	Tosuance	0 %
TOTAL					0%
		Reck	Next		

## Qualified Issuance Options

## All Qualified for RTC creation

100% of the reported generation is eligible for RTC creation.

Qualified Issuance			×
RENEWABLE NATURAL GAS			
All Qualified for RTC creation	•		
	Cancel	Save	
	Cancel	Save	

## Partially Qualified for RTC Creation

Only the percentage reported is eligible for RTC creation.

	GAS		
Partially Qualified for R	TC creation 🔹	Reason for non-qualification	Ŧ
Percent	Reason	Detail	
0	% Qualified Issuance	ce	
0 %	TOTAL		

#### Not Qualified for RTC Creation

None of the reported generation is eligible for RTC Creation (e.g., 100% of the reported generation for the designated period was sold into another program).

Qualified Issuance			×
RENEWABLE NATURAL GAS			
Not Qualified for RTC creation	*	Reason for non-qualification	•
Percent	Reason	RFS	
0 %	TOTAL	LCFS	
		Other State Program	
	Cancel	Other Voluntary Program	
		Other	

Allocate the percentage of each feedstock made up of the total reported generation. The feedstock allocation must total 100%. The Allocation screen will calculate the reported percentage and will designate that the total correctly calculates 100% by turning green in the footer.

	Generator	Allocation	3 Documentation	(d) Review	
ALLOCATION					Fuel allocation type <ul> <li>Percentage</li> <li>Quantity</li> </ul>
Feedstock	Qualified Issuance				Percentage
Renewable Natural Gas	All Qualified for RTC	creation	Edit Quelifi	ed losuwance	100 %
TOTAL					100 %
		Back	Next		

#### Step 3: Documentation

Upload the supporting documentation for the injected generation (e.g., invoice, injection receipt, or other official documents that identify the Dth of gas injected).

Add Generation					
	Generator	Allocation	3 Documentation	(4) Review	
DOCUMENTATION Generation Document (Select File For Upload) [Choose File] No file choosen Document and provident Internation					
		Back	Review		

#### Step 4: Review

Review the reported Generation and select "Save" and "Submit" The RTCs will be issued into the account.

dd Generation					
	Ø—	Ø	O	0	
	Generator	Allocation	Documentation	Review	
GENERATOR					
	Anaerobic Digesters				
PERIOD	10/01/2022 to 10/31/2022				
QUANTITY	1 Dth Is this 100% renewable? YES				
ALLOCATION	Feedstock	Qualified Issuance			Percentage
	Renewable Natural Gas	All Qualified for RTC creation		View Qualified Issuance	100 %
	TOTAL				100 %
DOCUMENTATION	Selected file Generation_Pending-11-04-2022.pdf				
		Back Make	Changes Seve		
	By clicking Submit, I Generator's injection		have reported	I 100% of the select	ted
				Go Back	Submit



# **RTC Management**

Once M-RETS RTCs are issued, the certificates can be managed from the Certificates Dashboard. The Certificates Dashboard is where the user can manage all Active, Retired, and Reserved certificates in their Organization's accounts.

×	⊘ M-RETS	Mai	in RT Organization	Ý														e	Alice Su	per 🗸
٢	Dashboard	Ce	ertificates	Activ	e Retired	Reserved														
0	Certificates	4	80 RTCs												Transfer	Retire	Reserve	Reset	<u>+</u>	٥
₽	Transactions		Account ↑	x	Account ID	M-RE	TS ID 1		Generator 1	Pipeline Connected		Thermal Resource 1		Feedstock 1		Vintage 1		) Locatio	n 1.	
<b>*</b> =	Accounts		Filter	~		Filter		~	Filter V	Filter	~	Filter	~	Filter	~		~			~
۲	Generators		] My biogas account	_	69780E38-7DE2	M111	1		My Biogas generator	Yes		Biogas		Biogas (Generic	c)	09/2018		ND		•
<b>(</b> \$	Generation															Rows per pag	ge: 25 🗸	1-1 of 1	<	>
•	Programs																			
?	Help																			
Ē	Documentation																			

From the Certificates Dashboard, you can view certificates based on their status the tabs located at the top of the table: Active, Retired and Reserved. Each status has an associated account where RTCs can be deposited. The User can set up as many Active, Retirement and Reserve accounts as they need.

**Active:** RTCs deposited into Active accounts. The Active Account is the holding place for all active Certificates. An Active Account may be associated with one or more Generators.

**Retired:** RTCs deposited into Retirement accounts. A Retirement Account is used as a repository for Certificates that the Organization wants to designate as retired and remove from circulation for an environmental claim, in compliance with a state or provincial program or on behalf of a beneficial owner. Once an RTC has been transferred into a Retirement Account, it cannot be transferred again to any other Account.

**Reserve:** RTCs deposited into a Reserve Account. Transferring Certificates to a Reserve Account removes the Certificates from circulation for external use. Once Certificates are placed in a Reserve Account they can no longer be transferred to another organization. Reserve Accounts and the transactions associated with them are considered permanent. Certificates deposited into a Reserve Account will be settled and claimed outside of M-RETS. The M-RETS Administrator cannot verify an environmental claim for certificates deposited into the Reserve Accounts.



# Creating Active, Retirement and Reserve Accounts

From the dashboard, navigate to 'Accounts'. Next, select "Add New Account".

× 🛯 🖉 M-RETS	Admin RT Organization 🗸	Admin Mode				Alice	s Super 🥆
Dashboard	Accounts Activ	re Closed Retirement Rese	rve				
② Certificates					Add New	Account Reset	¢
	Account 个	Account ID	Created Date	Generators Associated 1	Quantity (I	TCs) 1	
Accounts	Filter	Filter	Filter	✓ Filter	✓ Filter		~
Generators			No Res	sults			
Generation					Rows per page	25 👻 0-0 of 0	< >
) Help							

From the "New Account" screen, use the Account Type dropdown to choose an 'Account Type' to create. Name the account, once you have entered the necessary information select "Save".

× 🙋 M-RETS	Admin RT Organization - Admin Mode	😫 Alice Super 🗸
Dashboard	New Account	
<ul> <li>(i) Certificates</li> <li><i>i</i> Transactions</li> <li><i>i</i> Accounts</li> <li>(i) Generators</li> </ul>	GENERAL INFORMATION Account Type Choose an Account Type Active Retirement. Reserve	
<ul> <li>(♀) Generation</li> <li>(?) Hetp</li> </ul>	Save	

The User can now deposit RTCs into this account.

## Configuring a Retirement Account with the Oregon DEQ Program

The Oregon DEQ will set up a Program for the RTCs to be retired into. You will be invited to participate in the Oregon Clean Fuels Program by the Oregon DEQ Program Administrator. DEQ requests that you notify them via email at <u>OregonCleanFuels@DEQ.Oregon.gov</u> when you receive your M-RETS account. The DEQ Program Administrator will invite the program participant to the program. You will create a Retirement Account and link it to the Oregon Clean Fuels Program.

When you are invited to participate in the Oregon Clean Fuels Program, you will receive an email and you will see a message displayed on your dashboard:

Dashboard	Admin REC Organization is invited to participate in Test					
O Certificates	Welcome to M-RETS!					
	We've improved our platform to better serve Renewable	Energy Markets across North America.				
🔊 Accounts	QUICK LINKS					
🚱 Generators	APIs	Documentation	Help			
🕑 Generation	Fully functional and stable API now available to all General Account holders.	Read our documentation for anything related to certificates, transactions, fuels, generators and more.	Head over to our help section if you need tips on using our new portal.			
篇 Reports	Open APIs	Go to Documentation	🔀 Go to Help			
⑦ Help	Need assistance? Head over to our help section or contac	ct our support team to help you get started.				
			App Version: <b>1.0.3-e1</b> App Name: <b>demo</b>			
			App API Root: https://api-demo.mrets.org			

To participate in a Program, you must first create a *new* retirement account. Select 'Accounts' from the left menu.

Dashboard	Admin REC Organization is invited to participate in Test				
Certificates	Welcome to M-RETS!				
🗲 Users	We've improved our platform to better serve Renewable Energy	gy Markets across North America.			
🗲 Organizations	QUICK LINKS				
$\rightleftharpoons$ Transactions	APIs	Documentation	Help		
ᠻ Accounts	Fully functional and stable API now available to all General Account holders.	Read our documentation for anything related to certificates, transactions, fuels, generators and more.	Head over to our help section if you need tips on using our new portal.		
Generators	🖸 Open APIs	Go to Documentation	🗹 Go to Help		
Generation	Need assistance? Head over to our help section or contact our	support team to help you get started			
ि Programs		Support Count of Holp for got and count			
m Reports					
? Help					
Documentation					
			App Version: <b>1.0.3-e1</b> App Name: <b>demo</b> App API Root: <b>https://api-demo.mrets.org</b>		



Select " Add New Account".

× 🖓 M-RETS	Admin REC Organization $oldsymbol{ u}$	Admin Mode			θ	Alice Super 🗸
① Dashboard	Accounts Active	Closed Retirement			$\mathbf{i}$	
Ocertificates					Add New Account Reset	± \$
	Account t	Account ID 1.		Generators Associated		
ৰ Accounts	F 11101	Filler	Filter No Results	✓ Filter	✓ Filter	~
Generators			No Results		Rows per page: 25 ▼ 0-0 of 0	< >
🕑 Generation						
Reports						
⑦ Help						

Change the account type to "Retirement" and select the Oregon Clean Fuels Program as the program on the right.

× 🖉 M-RETS	Admin REC Organization 🗸 Admin Mode 🔝	😩 Alice Super 🗸
Dashboard	New Account	
O Certificates		
	GENERAL INFORMATION	
পিল Accounts	Account Type Program P Retirement Q Enter Program Name	
Generators	Main Organization Test     Name	
🕞 Generation		
<b>麗</b> Reports		
⑦ Help		
	Save Cancel	



Name the Account (e.g., **Account Type:** Retirement; **Account Name:** Oregon CFP Q1 2023 [Fuel Pathway Code]) once you have completed all fields, select "Save".

×	🖉 M-RETS	Admin REC Organization 🗸 Admin Mode 🗾
٢	Dashboard	New Account
Ô	Certificates	
¢¢	Users	GENERAL INFORMATION
<b>6</b>	Organizations	Account Type Program Retirement Q Enter Program Name
₹	Transactions	Main Organization Test Name
¢©	Accounts	Test Ca
<b>(</b>	Generators	⊖ Test
Ċ¢	Generation	
<b>*</b>	Programs	
巅	Reports	
?	Help	
Ē	Documentation	·
		Save Cancel

RTCs deposited into this Account will be monitored by the Oregon DEQ for compliance with the Oregon Clean Fuels Program.

## Transfer certificates into a Retirement account for the OR Clean Fuels Program.

Navigate to the Certificates dashboard from the left menu and select the certificates that you wish to retire from the Active tab.

× 视 m-rets	Admin RT Organization 🗸	Admin Mode 📃							😫 AliceAAA Super 🗸
① Dashboard	Certificates Act	tive Retired	Exported Im	ported With	drawn All C	Compliance Summary			
ৰু Organizations	10,040 RTCs						Transfer Retire	Withdraw	Reset 👲 🔅
O Certificates					2 rows are sele	cted.			
	Account	M-RETS ID	Organization	Generator	Pipeline Connected	Thermal Resource	Feedstock 1,	Vintage 1	Location 1     Filter.
♦C Accounts	RTCs account	M1112	Second RT Organization	My RNG generator	No	Renewable Natural Gas	Anaerobic Digestion of 100% Green Waste	08/2018	ND
lenerators	RTCs account	M1112	Second RT Organization	My RNG generator	No	Renewable Natural Gas	Anaerobic Digestion of 100% Green Waste	08/2018	ND
Generation	RTCs account	M1112	Second RT Organization	My RNG generator	No	Renewable Natural Gas	Anaerobic Digestion of 100% Green Waste	10/2018	ND
	RTCs account	M1112	Second RT Organization	My RNG generator	No	Renewable Natural Gas	Anaerobic Digestion of 100% Green Waste	09/2018	ND
🛛 Programs	My biogas account	M1111	Main RT Organization	My Biogas generator	No	Biogas	Biogas (Generic)	07/2018	ND
⑦ Help	My biogas account	M1111	Main RT Organization	My Biogas generator	No	Biogas	Biogas (Generic)	12/2016	ND
Documentation	My biogas account	M1111	Main RT Organization	My Biogas generator	No	Biogas	Biogas (Generic)	11/2016	ND
Documentation	RTCs account 2	M1111	Second RT Organization	My Biogas generator	No	Biogas	Biogas (Generic)	10/2018	ND
	My biogas account	M1111	Main RT Organization	My Biogas generator	No	Biogas	Biogas (Generic)	09/2018	ND
	Another biogas account 1	M1111	Main RT Organization	My Biogas generator	No	Biogas	Biogas (Generic)	08/2018	ND
							Rows pe	r page: 25 + 1-	10 of 10 < >

Once you have the designated certificates to retire, select "Retire" in the upper right corner.

	改 M-RETS	Admi	in RT Organization 🗸		dmin Mode 📃	]									<b>8</b> A	liceAAA Sı	Jper
•	Dashboard	Cer	tificates	Active	Retired	Exported	Imp	ported	With	drawn A	All C	Compliance Summary					
<b>\$</b> \$	Organizations	10	0,040 RTCs										Transfer Retir	e Withdraw	Reset	Ŧ	\$
0	Certificates	1								<b>2</b> n	ows are selec	ted.		_			
₽	Transactions		Account 1	×	M-RETS ID	Organization 1		Generator 🛝		Pipeline Conne	ected 1	Thermal Resource 1	Feedstock 1	Vintage 1		Location 1	
<b>\$</b> @	Accounts		Filter	~	Filter V	Filter 🗸	1	Filter	~	Filter	~	Filter 🗸	Filter 🗸	Filter	~	Filter	
29	Accounts		RTCs account		M1112	Second RT Organizati	ion	My RNG gener	ator	No		Renewable Natural Gas	Anaerobic Digestion of 100% Green Wast	08/2018		ND	
۲	Generators		RTCs account		M1112	Second RT Organizati	ion	My RNG gener	ator	No		Renewable Natural Gas	Anaerobic Digestion of 100% Green Wast	08/2018		ND	
<u> </u>	Generation		RTCs account		M1112	Second RT Organizati	ion	My RNG gener	ator	No		Renewable Natural Gas	Anaerobic Digestion of 100% Green Wast	10/2018		ND	
			RTCs account		M1112	Second RT Organizati	ion	My RNG gener	ator	No		Renewable Natural Gas	Anaerobic Digestion of 100% Green Wast	9/2018		ND	
•	Programs		My biogas account		M1111	Main RT Organization	1	My Biogas gen	erator	No		Biogas	Biogas (Generic)	07/2018		ND	
?	Help		My biogas account		M1111	Main RT Organization	1	My Biogas gen	erator	No		Biogas	Biogas (Generic)	12/2016		ND	
~			My biogas account		M1111	Main RT Organization	1	My Biogas gen	erator	No		Biogas	Biogas (Generic)	11/2016		ND	
Ð	Documentation		RTCs account 2		M1111	Second RT Organizati	ion	My Biogas gen	erator	No		Biogas	Biogas (Generic)	10/2018		ND	
			My biogas account		M1111	Main RT Organization	h	My Biogas gen	erator	No		Biogas	Biogas (Generic)	09/2018		ND	
			Another biogas account	1	M1111	Main RT Organization	1	My Biogas gen	erator	No		Biogas	Biogas (Generic)	08/2018		ND	
													Rows p	er page: 25 👻	1-10 of 1	.0 <	>

Select the quantities that you wish to retire. Designate the Carbon Pathway from the dropdown if applicable. The details button will allow you to review the RTC batch details and Carbon Pathway.

×  M-RETS	Admin RT Organization 🗸 Admin Mode 🗾	AliceAAA Super
① Dashboard	Retire RTCs	
♦ Organizations	(1) (2) (3) (4) (5)	
O Certificates	RTCs quantities Select retirement options Select accounts Review Success	
🚱 Accounts	Input the amount of RTCs	RETIRE OVERVIEW
Senerators	Account Organization Generator Thermal Resource Vintage Location Carbon Pathway Quantity (RTCs) Max Available	Total active RTCs
C Generation	RTCs account Second RT Organization My RNG generator Renewable Natural Gas 08/2018 ND Selivet carbon pathway = 40 40 😢 Details	10040 RTCs will be transferred.
Programs		Back Next
⑦ Help	RTCs account Second RT Organization My RNG generator Renewable Natural Gas 09/2018 ND Select carbon pathway * 10000 [2 Details	
Documentation		



nerator	Account	Thermal Res	source 📬	Vintage $\uparrow_{\downarrow}$	i Lo	cation 🐧
RNG generator	RTCs account	Renewable N	latural Gas	08/2018	N	D
Carbon Pathw	/ays					
Name	Tool	Name	Carbon Intensity	grams (	02 / Dth	Dat
RNG LCA #1	GHGe	nius 5.0f	0.25	263.75		201

Once you have reviewed the quantities and details, the next screen will ask you for the Retirement Reason. You will be asked to select either Voluntary or Compliance. **The Oregon CFP Program is a Compliance Program**. Each field requires several fields of information to be filled out. See below for a breakdown of the required fields. *Note: the Compliance type you should use for the Oregon CFP program is Low Carbon Fuel Standard*.

×  M-RETS	Admin RT Organization 🗸 Admin Mode 🌉	😫 AliceAAA Super 🗸
Dashboard	Retire RTCs	
Se Organizations	(4) (5)	
Certificates	RTCs quantities Select retirement options Select accounts Review Successi	
	What is your reason for retiring these RTCs? (select one)	
PC Accounts	O Voluntary	RETIRE OVERVIEW
Generators	O Compliance	Total active RTCs
🚱 Generation		10040
ট্র Programs		RTCs will be transferred.
⑦ Help		
Documentation		

#### **Compliance Retirements:**

Compliance

#### Туре

✓ Select a retirement type

LCFS/RFS Stacked Claim State/Provincial Portfolio Standards Other - Non-RPS Compliance Low Carbon Fuel Standard Renewable Fuel Standard

- LCFS/ RFS Stacked Claim
  - This should be selected only if the Certificates subject to this claim will be used for the United States Environmental Protection Agency Renewable Fuel Standard and the Low Carbon Fuel Standard. Use of this retirement type is subject to official rules and regulations of the Renewable Fuel Standard. It is most often the case that Both will be selected as these attributes are frequently stacked.
- State/ Provincial Portfolio Standards
  - State-Regulated Utility Renewable Portfolio Standard/Provincial Utility Portfolio Standard (RPS) retirements
- Other Non RPS Compliance
- Low Carbon Fuel Standard
  - This should be selected only if the generation subject to this claim will be used for a Low Carbon Fuel Standard Claim. The use of this retirement type is subject to the rules and regulations of any state, federal, or provincial low carbon fuel standard program.

#### • Renewable Fuel Standard

 This should be selected only if the Certificates subject to this claim will be used for the United States Environmental Protection Agency Renewable Fuel Standard. Use of this retirement type is subject to official rules and regulations of the Renewable Fuel Standard. Once you have selected the Retirement Type and completed the required State, Year and Quarter detail fields, select "Next".

A WINEIS		
Dashboard	Retire RTCs	
♦C Organizations	Q(3)(4)(5)	
O Certificates	RTCs quantities Select retirement options Select accounts Review SuccessI	
	What is your reason for retiring these RTCs? (select one)	
★C Accounts	Voluntary	RETIRE OVERVIEW
Senerators	Туре	Total active RTCs
🕞 Generation	Voluntary 👻	10040
Programs	Reason State/Province Year	RTCs will be transferred Back Next
⑦ Help	Beneficial Ownership v Minnesota v 2021 v	
Documentation	Quarter         Notes           Q2         *           MRETS Help Document	
	O Compliance	

Select the Retirement Account that is assigned to the Oregon CFP Program. You can search for the Retirement Accounts within your Organization or select them from the populated list. Select "Review" to confirm the Retirement.

× 🔌 M-RETS	Admin RT Organization 🗸 Admin Mode 🗾	😫 AliceAAA Super 🗸
Dashboard	Retire RTCs	
♦ Organizations	Ø(3)(5)	
O Certificates	RTCs quantities Select retirement options Select accounts Review SuccessI	
♦ Accounts	Select the accounts you would like to retire to.	RETIRE OVERVIEW
Generators	Q Enter Account Name  Retirement account 1	Total active RTCs
Generation	Retrement account 1	10040
🚱 Programs		RTCs will be transferred.
⑦ Help		
Documentation		



The final screen will ask you to review the Retirement, please verify that the information entered is correct, once "Retire" is selected you are unable to make changes to the transaction.

× 🔌 M-RETS	Admin RT Organization 🗸 🛛 Admin N	lode 📃					😝 AliceAAA Super 🗸
Dashboard		Ø		<b>⊘</b>		5	
♦ Organizations		RTCs quantities	Select retirement option	is Select accounts	Review	Success!	
O Certificates							
	Retiring 10040 active RTCs from			_			RETIRE OVERVIEW
★국 Accounts	Account Organization	Generator Vintage	<ul> <li>Location</li> </ul>	Carbon Pathway	Quantity		RTCs will be immediately transferred to the accounts listed at left.
rg Accounts	RTCs account Second RT Organization	My RNG generator 08/2018	ND	RNG LCA #1   GHGenius 5.0f   0.25		Details	You can <u>go back</u> to make changes to
Generators	RTCs account Second RT Organization	My RNG generator 09/2018	ND	RNG LCA #1   GHGenius 5.0f   0.25	10000	Details	this transaction.
🕑 Generation	Retirement reason:						Back Retire
Programs	Voluntary						
⑦ Help	Retirement reason details:						
Documentation	RETIREMENT REASON: Beneficial O RETIRED TO: MN PERIOD: 2021 QUARTER: Q2 NOTES: MRETS Help Document	wnership					
	To this retirement account:						
	Retirement account 1						

After you Select "Retire" you will then see the screen below and are given the option to download the Transaction Receipt and view the transaction in the history tab.

× 🔌 M-RETS	Admin RT Organization 🗸 Admin Mode	😫 AliceAAA Super 🗸
Dashboard	Retire RTCs	
♥☑ Organizations		
Certificates	Your retirement	
	was successful!	
¢ত Accounts		
(🔅 Generators	NEED TO SHARE THIS? Download a transaction summary	
🕒 Generation		
Programs	View Transaction History	
⑦ Help		
Documentation		
		App Version: 1.0.9 App Name: demo
	App API Root: http://www.app.api.com/app.api.com/app.api.com/app.api.com/app.api.com/app.api.com/app.api.com/ap	os://api-demo.mrets.org

Retired RTCs can be viewed from the Certificate Dashboard, under the Retired tab. To download a CSV or pdf of retirements navigate to the Retired tab and use the download arrow located in the top right of the report.

×	🖉 M-RETS	Main RT Organization 🗸														
٢	Dashboard	Certificates	,	Active	Retired	Reserved										
ø	Certificates	1,256 RTCs														
₽	Transactions	Account 1	×	Account	t ID †	Thermal Resource	ţ.	Feedstock †		Vintage 1		M-RETS ID 1		Generator †	Pipelin	
<b>\$</b> ©	Accounts	Filter	~	Filter		Filter	~	Filter	~	Filter	~	Filter	~	Filter 🗸	Filter	
$(\mathfrak{G})$	Generators	Retirement account 1		3ECDC4	8B-5B43	Biogas		Biogas (Generic)		12/2016		M1111		My Biogas generato	Yes	
		Retirement account 1		3ECDC4	8B-5B43	Renewable Natural G	ias	Anaerobic Digestion of 100% Green W	Vaste	09/2018		M1112		My RNG generator	No	
©¢	Generation	Retirement account 1		3ECDC4	8B-5B43	Biogas		Biogas (Generic)		11/2017		M1111		My Biogas generato	Yes	
<b>-</b> \$	Programs	Retirement account 1		3ECDC4	8B-5B43	Biogas		Biogas (Generic)		10/2018		M1111		My Biogas generato	Yes	
?	Help	Retirement account 1		3ECDC4	88-5843	Biogas		Biogas (Generic)		07/2018		M1111		My Biogas generato	Yes	
Ē	Documentation													Ro	ws per paç	

